

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: )  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Chapter 11  
Debtors ) Case No. 08-13555 (JMP)  
(Jointly Administered)  
-----X

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of  
the transfer, other than for security, of the claim referenced in this evidence and notice.

The Royal Bank of Scotland plc  
Name of Transferee

Name and Address where notices to transferee  
should be sent:

Matthew Rosencrans  
The Royal Bank of Scotland plc  
600 Washington Blvd.  
Stamford, CT 06910  
Phone: 203 897 2644

With a copy to:  
Richards Kibbe & Orbe L.L.P.  
One World Financial Center  
New York, NY 10281-1003  
Attn: Managing Clerk

BP Capital Energy Equity International  
Holdings I, L.P.  
Name of Transferor

Case No. 08-13555  
Court Claim # (if known): 66012, amending  
Claims, 63363 (in the amount of  
\$1,620,404.00) 17295 (in the amount of  
\$3,215,036.00) and 2221 (in the amount of  
\$3,215,036.00)  
Amount of Claim as set forth in the amended  
Claim 66012: \$1,191,363.00  
Date Claim Filed: 12/24/2009

Phone: 214 265 4165

B 210A (Form 210A) (12/09)

Name and Address where transferee payments  
should be sent (if different from above):

JPMorgan Chase Bank, New York

ABA #: 021000021

Beneficiary: RBSGMP Bank Loans

A/C#: 0667-08583

Ref: Lehman Claims from BP Capital

Phone: \_\_\_\_\_

B 210A (Form 210A) (12/09)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: \_\_\_\_\_

1/6/10

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

## FORM OF EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, BP Capital Energy Equity International Holdings I, L.P. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to The Royal Bank of Scotland plc ("Purchaser") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("LBHI") (the "Debtor"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 66012) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

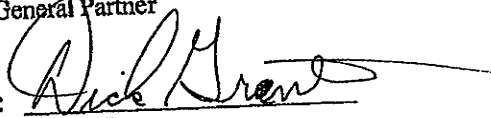
Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed  
this 31 day of December 2009.

**BP CAPITAL ENERGY EQUITY  
INTERNATIONAL HOLDINGS I, L.P.**

By: BP Capital Management, LP  
as General Partner

By: TBP Investments Management, LLC,  
as General Partner

By:   
Name: Dick Grant  
Title: CFO

**THE ROYAL BANK OF SCOTLAND PLC**  
By: RBS Securities Inc., its agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title \_\_\_\_\_

A large, stylized handwritten signature in black ink is written over the signature lines. The signature starts with a large, circular loop on the left and extends horizontally to the right.

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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

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Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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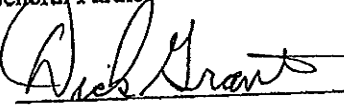
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